

Form F-1 | Application to change private company limited by shares to public company limited by shares

Section 58(a), Myanmar Companies Law 2017

Note

If there is insufficient space on the form to supply the information required, attach a separate sheet containing the information set out in the prescribed format.

For office use only

Current name of private company

Registration number

1. Required statutory statements concerning proposed change of private company limited by shares to public company limited by shares

A. Special resolution. A special resolution that resolves to change the type of the company, specifying the new type and the company's new name (if a change of name is made), has been duly passed.

Yes No

B. Constitution. A special resolution that resolves to amend the company's constitution so as to comply with requirements of the Myanmar Companies Law 2017 for a public company limited by shares has been duly passed.

Yes No

C. Change in particulars. Any other changes arising in connection with the change of company type to the particulars of the company which are maintained on the Register by the Registrar are set forth in this Application.

Yes No

2. Procedure after filing this Application

Section 58(b) of the Myanmar Companies Law 2017 provides that after filing this Application, the company must give notice in the Gazette and by publication in a daily newspaper circulating generally in the Union that it has filed an application with the Registrar to alter the details of the company's registration to change the company type. Details of these notices must be provided in the Registry using Form F7 - Notice of Gazette Publication.

Section 58(c) of the Myanmar Companies Law 2017 provides that the notice issued by the company under section 58(b) must also state that the Registrar will, if it is satisfied that the application complies with law, alter the details of the company's registration 28 days after the notice has been published in the Gazette, unless an order by the Court prevents it from doing so.

Section 58(d) of the Myanmar Companies Law 2017 states that subject to an order made by the Court within that 28 day period, after the 28 day period has passed, the Registrar must alter the details of the company's registration to change the company type if it is satisfied that the application complies with section 58(a).

Section 58(e) of the Myanmar Companies Law 2017 provides that a change of company type takes effect when the Registrar alters the details of the company's registration to change the company type and the Registrar must give the company a new certificate of registration after it alters the details of the company in the register. The company's name is the name specified in the new certificate of registration issued by the Registrar.

3. Proposed new name of company

Note: must have "Public Company Limited" or "PCL" as the last words of its name

Proposed name of company in English (required)

Proposed name of company in Myanmar language (optional)

If the proposed name of company is identical to, or closely resembles, the name of a company which is already registered, the name can only be used if the other company is in the course of being dissolved and a copy of the dissolving company's consent is attached to this Application, if applicable.

4. Upon the change company will be a foreign company:Yes No

A "foreign company" means a company incorporated in the Union in which an overseas corporation or other foreign person (or combination of them) owns or controls, directly or indirectly, an ownership interest of more than thirty-five per cent.

5. Name, address and other information for each director

By signing this Application, the Company affirms that the persons named below are the directors of the company.

The Company attests that each person named as a Director has consented in writing to act in this capacity.

- Notes
- 1) The company must hold evidence of each director's written consent with the company records.
 - 2) The company must have at least three directors, at least one of whom must be a Myanmar citizen who is ordinarily resident in the Union.
 - 3) You must provide the name and address for each director in English. You may also provide the name in Myanmar language.
 - 4) If there are more than 3 directors please submit additional pages with this Application that contain the required information.
 - 5) A copy of each director's national registration card (N.R.C) for Myanmar citizens and passport for foreign citizens must be attached to this Application.

A. First director**Full name in English (required)**

Former name of this person, if applicable, in English

Full name in Myanmar (optional)

Former name of this person, if applicable, in Myanmar language (optional)

Nationality

N.R.C. (for Myanmar citizens) / Passport (for foreign citizens only)

Other nationalities, if applicable

Business occupation, if any

Gender

Male Female

Date of birth

____ / ____ / ____

Usual residential address for this director in English (required)

Street number and street name

Unit, level, etc. (if applicable)

Quarter/City/Township

State/Region

Country

Postcode (optional)

Email address (optional, but an email is required to receive notifications)

Phone Number (optional, but a phone number is required to receive notifications)

B. Second director

Full name in English (required)

Former name of this person, if applicable, in English

Full name in Myanmar (optional)

Former name of this person, if applicable, in Myanmar language (optional)

Nationality

N.R.C. (for Myanmar citizens) / Passport (for foreign citizens only)

Other nationalities, if applicable

Business occupation, if any

Gender

Male Female

Date of birth

____ / ____ / ____

Usual residential address for this director in English (required)

Street number and street name

Unit, level, etc. (if applicable)

Quarter/City/Township

State/Region

Country

Postcode (optional)

Email address (optional, but an email is required to receive notifications)

Phone Number (optional, but a phone number is required to receive notifications)

C. Third director**Full name in English (required)****Former name of this person, if applicable, in English****Full name in Myanmar (optional)****Former name of this person, if applicable, in Myanmar language (optional)****Nationality****N.R.C. (for Myanmar citizens) / Passport (for foreign citizens only)****Other nationalities, if applicable****Business occupation, if any****Gender**

Male

Female

Date of birth**Usual residential address for this director in English (required)**

Street number and street name

Unit, level, etc. (if applicable)

Quarter/City/Township

State/Region

Country

Postcode (optional)

Email address (optional, but an email is required to receive notifications)

Phone Number (optional, but a phone number is required to receive notifications)

6. Name, address and other information for secretary, if applicable

A company may have a secretary, but this is not required.

***By signing this Application, the company affirms that the person named below is the secretary of the company.
The company attests that the person named as secretary has consented in writing to act in this capacity.***

*Note: 1) The company must hold evidence of the secretary's written consent with the company records.
2) A copy of the secretary's national registration card (N.R.C) for Myanmar citizens and passport for foreign citizens must be attached to this Application.*

Full name in English (required)

Former name of this person, if applicable, in English

Full name in Myanmar (optional)

Former name of this person, if applicable, in Myanmar language (optional)

Nationality

N.R.C. (for Myanmar citizens) / Passport (for foreign citizens only)

Other nationalities, if applicable

Business occupation, if any

Gender

Male

Female

Date of birth

Usual residential address in English (required)

Street number and street name

Unit, level, etc. (if applicable)

Quarter/City/Township

State/Region

Country

Postcode (optional)

Email address

Phone Number

7. Registered office address in English

Street number and street name

Unit, level, etc. (if applicable)

Quarter/City/Township

State/Region

Country

Postcode (optional)

8. Address of principal place of business in the Union in English (if different to registered office)

Street number and street name

Unit, level, etc. (if applicable)

Quarter/City/Township

State/Region

Country

Postcode (optional)

9. Share capital

A. Total number of shares of all classes to be issued by the company:

B. The currency in which the company's share capital is to be denominated:
(MMK or USD)

C. Does the company have an ultimate holding company? Yes No

*This question only applies if the company has a member which is a corporate entity.
"Ultimate holding company", in relation to a body corporate, means a body corporate that is a holding company of the first-mentioned body corporate and is itself not a subsidiary of any body corporate.*

Name of ultimate holding company

Registration number (if applicable)

Jurisdiction of incorporation

D. Share capital structure

Share class code	Full title of class if not listed in the share class code table below	Total number of shares	Total amount paid on these shares (if applicable)	Total amount unpaid on these shares (if applicable)

The following are standard share codes that may be used to complete the table above. If the company will have a class of shares that does not appear in this table below please enter the full title of the class in the space provided above.

Share class code	Full title of share class
ORD	Ordinary
A	Class A shares
B	Class B shares
C	Class C shares
EMP	Employee's shares
MGM	Management shares
RED	Redeemable shares
PRF	Preference shares
REDP	Redeemable-Preference shares

10. Members

1. Number of members

A public company may have any number of members.

2. List of members

The company must attach to this Application a list of members which includes the following information:

- If the member is a natural person, provide their full legal name and address in English, nationality, N.R.C (for Myanmar citizens) or passport number (for foreign citizens), gender and date of birth.
- If the member is another entity registered in the Union (such as another company or registered overseas corporation), provide the entity name and registration number.
- If the member is an entity that is not registered in the Union (such as a non-registered overseas company), provide the entity name, registration number (if any), address, jurisdiction, and contact person information.
- For every member, state the number and class of shares to be issued to that member and the amount that member agrees to pay for each share. Please submit additional pages containing all required information for members with this Application.

By signing this Application, the company hereby certifies that the company has attached a true and correct list of members and attests that each person named as a member has consented in writing to act in this capacity and subscribe for the shares to be allotted to them.

11. Constitution

The company must attach a copy of its constitution to this Application.

By signing this Application, the company hereby certifies that the company has attached a true and correct copy of its constitution to this form.

12. Signed by authorised person

I certify that the information provided on this form and any document attached to this form are true and correct.

Name:

Signature: _____

Capacity: Director Secretary

13. Lodged by

Name:
Address:

Telephone:

Email:

14. Checklist

The following must accompany this application form—

- Any additional pages required to supply the information required by this application.
- A copy of the N.R.C (for Myanmar citizens) or passport (for foreign citizens) for each director and secretary (if any).
- A copy of the company's constitution.
- A copy of the list of members.
- If the proposed company name is already in use, attach the dissolving company consent to this application.
- The prescribed filing fee.